

PT SMARTFREN TELECOM, TBK. ("Perseroan")
berkedudukan di Jakarta Pusat

PEMBERITAHUAN

Pada hari Selasa, 17 Mei 2022, Direksi Perseroan telah melaksanakan konversi atas sejumlah Obligasi Wajib Konversi ("**OWK**") II Perseroan menjadi saham seri C Perseroan sesuai dengan keputusan Rapat Umum Pemegang Saham Luar Biasa Perseroan yang diselenggarakan pada tanggal 25 Juni 2021.

Jumlah saham hasil konversi OWK II Perseroan adalah 2.000.000.000 (dua miliar) lembar saham seri C Perseroan masing-masing bernilai nominal Rp 100 (seratus Rupiah) per lembar saham, pada harga pelaksanaan Rp 100 (seratus Rupiah) per saham.

Pencatatan seluruh saham-saham seri C Perseroan hasil konversi tersebut di Bursa Efek Indonesia juga telah dilakukan pada hari Selasa, 17 Mei 2022.

Pemberitahuan ini dibuat untuk diketahui oleh para pemegang saham Perseroan.

Jakarta, 18 Mei 2022
Direksi Perseroan



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UNOFFICIAL TRANSLATION

PT SMARTFREN TELECOM TBK (the "Company")
domiciled in Jakarta Pusat

ANNOUNCEMENT

On Tuesday, 17 May 2022, the Company's Board of Directors have converted part of the Company's Mandatory Convertible Bonds ("**MCB**") II into series C shares of the Company in accordance with the resolutions of the Company's Extraordinary General Meeting of Shareholders held on 25 June 2021.

The number of shares resulting from such conversion of the Company's MCB II and is 2,000,000,000 (two billion) series C shares of the Company, each with a nominal value of IDR 100 (one hundred Rupiah) per share at an exercise price of IDR 100 (one hundred Rupiah) per share.

The listing of all of the Company's series C shares resulting from the above mentioned conversion on the Indonesia Stock Exchange has also been completed on Tuesday, 17 May 2022.

This notification is made to be known by the shareholders of the Company.

Jakarta, 18 May 2022
The Company's Board of Directors



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