

PT SMARTFREN TELECOM, TBK. ("Perseroan")
berkedudukan di Jakarta Pusat

PEMBERITAHUAN

Pada hari Senin, 12 April 2021, Direksi Perseroan telah melaksanakan konversi atas sejumlah Obligasi Wajib Konversi ("**OWK**") II dan OWK III Perseroan menjadi saham seri C Perseroan sesuai dengan keputusan Rapat Umum Pemegang Saham Luar Biasa Perseroan yang diselenggarakan pada tanggal 14 Agustus 2020.

Jumlah saham hasil konversi OWK II Perseroan dan OWK III Perseroan adalah 39.000.000.000 (tiga puluh sembilan miliar) lembar saham seri C Perseroan masing-masing bernilai nominal Rp 100 (seratus Rupiah) per lembar saham, pada harga pelaksanaan Rp 100 (seratus Rupiah) per saham.

Pencatatan seluruh saham-saham seri C Perseroan hasil konversi tersebut di Bursa Efek Indonesia juga telah dilakukan pada hari Senin, 12 April 2021.

Pemberitahuan ini dibuat untuk diketahui oleh para pemegang saham Perseroan.

Jakarta, 13 April 2021
Direksi Perseroan



UNOFFICIAL TRANSLATION

PT SMARTFREN TELECOM TBK (the "Company")
domiciled in Jakarta Pusat

ANNOUNCEMENT

On Monday, 12 April 2021, the Company's Board of Directors have converted part of the Company's Mandatory Convertible Bonds ("**MCB**") II and MCB III into series C shares of the Company in accordance with the resolutions of the Company's Extraordinary General Meeting of Shareholders held on 14 August 2020.

The number of shares resulting from such conversion of the Company's MCB II and Company's MCB III is 39,000,000,000 (thirty nine billion) series C shares of the Company, each with a nominal value of IDR 100 (one hundred Rupiah) per share at an exercise price of IDR 100 (one hundred Rupiah) per share.

The listing of all of the Company's series C shares resulting from the above mentioned conversion on the Indonesia Stock Exchange has also been completed on Monday, 12 April 2021.

This notification is made to be known by the shareholders of the Company.

Jakarta, 13 April 2021
The Company's Board of Directors